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COMPAGNIE GÉNÉRALE DES ÉTABLISSEMENTS MICHELIN

Michelin completes the acquisition of Flexitallic and accelerates growth in Polymer Composite Solutions

- Michelin completed the acquisition of Flexitallic, under the terms announced on February 3, 2026, and after obtaining all the necessary approvals for the transaction.
- Strong strategic fit, as both parties share the same commitment to innovation and high-quality products while operating worldwide, creating synergies for future growth.
- Acquisition financed through available cash, preserving Michelin's strong financial position.

Based in Houston, Texas, Flexitallic is a global leader in sealing solutions providing high-performance gaskets to critical sectors such as energy and chemical industry. It is renowned for the reliability and exceptional resistance of its products in extreme environments where safety is paramount.

Operating across seventeen facilities worldwide, Flexitallic manufactures a comprehensive range of composite gaskets, sheet products, and specialty filler materials.

This acquisition significantly broadens Michelin's sealing portfolio and market reach, notably by increasing access to the aftermarket. Flexitallic employs approximately 1,200 people and achieved sales of ~220 million USD in 2025.

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